

Alperia S.p.A.
Up to Euro 250,000,000
Senior Unsecured Green Fixed Rate Notes due June 2029

ISIN Code: IT0005595373 – Common Code: 282170442

Bozen, 21 May 2024

ANNOUNCEMENT OF INCREASE OF THE OFFER MAXIMUM AMOUNT

Reference is made to the “Up to Euro 250,000,000 Senior Unsecured Green Fixed Rate Notes due June 2029” (the “**Notes**”) referred to in the prospectus prepared for the purposes of Articles 3.1, 3.3 and 6.3 of Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”), published by Alperia S.p.A. (the “**Issuer**” or “**Alperia**”) on 10 May 2024 (the “**Prospectus**”) and available at <https://www.alperigroup.eu/en/investors/green-bond-institutionalretail>, which has been approved as a prospectus for the purposes of the Prospectus Regulation by the Central Bank of Ireland in its capacity as competent authority under the Prospectus Regulation in the Republic of Ireland. Upon request of the Issuer, the Central Bank of Ireland has provided the competent authority in Italy *Commissione Nazionale per le Società e la Borsa* (“**CONSOB**”) with a certificate of approval pursuant to Article 25 of the Prospectus Regulation attesting that the Prospectus has been drawn up in accordance with the Prospectus Regulation.

Capitalised words and expressions used herein and not otherwise defined shall have the meaning ascribed to them in the Prospectus.

Pursuant to the “Sale and Offer of the Notes” section of the Prospectus, Alperia announces that it has exercised its right to increase, in agreement with Equita SIM. S.p.A. and Banca Akros S.p.A, as Joint Bookrunners, the Original Maximum Offer Amount up to a maximum overall amount of Euro 250,000,000 (*i.e.*, the Increased Maximum Offer Amount). Therefore, up to a maximum number of 250,000 Notes, with a nominal value of Euro 1,000 each, will be issued.

In accordance with the Prospectus, the additional Euro 50,000,000 are only offered to natural persons resident in the Republic of Italy.

This Notice will be filed with the Central Bank of Ireland and published on the Issuer’s website (<https://www.alperigroup.eu/en/investors/green-bond-institutionalretail>), the website of Euronext Dublin (<https://www.euronext.com/en/markets/dublin>) and released through RIS of Euronext Dublin (<https://direct.euronext.com/#/>).

Alperia S.p.A.



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Gesellschaftskapital / Capitale sociale: Euro 750.000.000,00 v.e. / i.v.

MwSt.-, St.- und Eintragungsnr. im HR Bozen / P. IVA, C. F. e nr. iscrizione RI Bolzano: 02858310218

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