Alperia S.p.A.
Up to Euro 250,000,000
Senior Unsecured Green Fixed Rate Notes due June 2029

ISIN Code: IT0005595373 – Common Code: 282170442

Bozen, 22 May 2024

ANNOUNCEMENT OF EARLY CLOSURE OF THE OFFER

Reference is made to the "Up to Euro 250,000,000 Senior Unsecured Green Fixed Rate Notes due June 2029" (the "**Notes**") referred to in the prospectus prepared for the purposes of Articles 3.1, 3.3 and 6.3 of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"), published by Alperia S.p.A. (the "**Issuer**" or "**Alperia**") on 10 May 2024 (the "**Prospectus**") and available at https://www.alperiagroup.eu/en/investors/green-bond-institutionalretail, which has been approved as a prospectus for the purposes of the Prospectus Regulation by the Central Bank of Ireland in its capacity as competent authority under the Prospectus Regulation in the Republic of Ireland. Upon request of the Issuer, the Central Bank of Ireland had provided the competent authority in Italy *Commissione Nazionale per le Società e la Borsa* ("**CONSOB**") with a certificate of approval pursuant to Article 25 of the Prospectus Regulation attesting that the Prospectus has been drawn up in accordance with the Prospectus Regulation.

Capitalised words and expressions used herein and not otherwise defined shall have the meaning ascribed to them in the Prospectus.

Alperia announces that, due to strong market demand, the offer of the Notes on the *Mercato Telematico delle Obbligazioni* ("**MOT**") organised and managed by *Borsa Italiana S.p.A.* ("**Borsa Italiana**") closed early today, having the relevant purchase offers reached the Increased Maximum Offer Amount of Euro 250,000,000, as indicated in the Prospectus.

250,000 Notes with a denomination of Euro 1,000 each were placed at an issue price of 100% of their nominal value.

The aggregate nominal value of the Notes as well as the gross proceeds of the Offer will, upon issue, amount to Euro 250,000,000.

The Issue Date of the Notes, as well as the date from which the Notes will begin to accrue interest,will be 5 June 2024. The interest on the Notes, which will accrue at the gross fixed rate of 4.75% *per annum*, will be paid in arrears on 5 June and 5 December of each year commencing on 5 December 2024.

Equita SIM. S.p.A. acted as Placement Agent and Joint Bookrunner, Banca Akros S.p.A. acted as Joint

Bookrunner and Finint Private Bank S.p.A., Cassa di Risparmio di Bolzano S.p.A. and Cassa Centrale Raiffeisen dell'Alto Adige S.p.A. acted as Managers.

This Notice will be filed with the Central Bank of Ireland and published on the Issuer's website (https://www.alperiagroup.eu/en/investors/green-bond-institutionalretail) and the website of Euronext Dublin (https://www.euronext.com/en/markets/dublin) and released through RIS of Euronext Dublin (https://direct.euronext.com/#/).

Alperia S.p.A.

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