

Bolzano, November 25, 2024

Tender offer for the partial repurchase of the notes due 5 July 2028

Alperia S.p.A. (“**Alperia**” or the “**Company**”) announces the launch of a partial cash tender offer (the “**Tender Offer**”) addressed to the holders of the outstanding “€500,000,000 5.701 per cent. “Green Bond” Fixed Rate Notes due 5 July 2028” (ISIN code: XS2641794081) (the “Notes”) issued by Alperia in July 2023 and listed on the regulated market of Euronext Dublin.

The Tender Offer will be carried out pursuant to the terms and conditions of the Tender Offer Memorandum dated 25 November 2024.

The Tender Offer launched today will expire on 2 December 2024, subject to the right of the Company to extend, re-open, amend, waive or terminate the Tender Offer. The settlement date for the Tender Offer is expected to fall on 5 December 2024.

Should the aggregate principal amount of the Notes tendered exceed the maximum amount of Notes that Alperia will decide to purchase, the Company will apply the pro rata allotment criteria set forth in the Tender Offer Memorandum.

The Tender Offer is being carried out in compliance with the offer and distribution restrictions set forth in the Tender Offer Memorandum and is carried out in the Republic of Italy as an exempt offer pursuant to Article 101-bis, paragraph 3-bis of Legislative Decree No. 58 of 24 February 1998, (the “**Financial Services Act**”), as amended, and Article 35-bis, paragraphs 3 and 4 of CONSOB Regulation No. 11971 of 14 May 1999, (the “**Issuers’ Regulation**”), as amended, and therefore the provisions of Part IV, Title II, Section II, Sub-section I of the Financial Services Act and the provisions of Part II, Title II of Issuers’ Regulation will not apply.

The indicative results and the final results of the Tender Offer will be published following the expiration of the Tender Offer in the timeframe indicated in the Tender Offer Memorandum. Upon completion of the Tender Offer, the Notes repurchased will be cancelled.

In the context of the Tender Offer, BNP Paribas, Intesa Sanpaolo (IMI CIB Division) and Mediobanca – Banca di Credito Finanziario S.p.A. act as dealer managers and Kroll Issuer Services Limited acts as tender agent.

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Copies of the Tender Offer Memorandum and any other document or material related to the Tender Offer are available also from the Tender Agent:

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